



The Shape to Bank On

Business Loan Application Checklist

- _____ Business credit application
- _____ Signed and dated personal financial statement(s)
- _____ Brief personal history or resume
- _____ Signed copies of Federal Income Tax returns for years _____
 - _____ Individual
 - _____ Business
- _____ Signed year-to-date financial statement and profit and loss statement on business current within 60 days of application
- _____ Income projections
- _____ Business plan
- _____ If purchasing, signed purchase contract including any amendments, addendums, etc.
- _____ _____
- _____ _____
- _____ _____
- _____ _____
- _____ _____